

DANIEL M. LEVINE, PHD

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SUMMARY

Over three decades of experience in IT, focusing on helping groups—from teams to “teams of teams” to organizations—accomplish challenging technology-related goals with creativity and courage.

- Adept at aligning IT objectives with organizational goals to deliver impact in both non-profit and corporate environments, in both internal and consulting roles.
 - Demonstrated proficiency in simultaneously providing strategic direction and tactical leadership across multiple, diverse domains.
 - Proven track record in providing insight and innovation that enhances individual, team, and organization performance.
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RELEVANT EXPERIENCE

Chief Technology Officer

Money Management International | Houston, TX

Jan 2011 – Oct 2024

MMI is a 501(c)3 non-profit focused on financial education and support. Initially hired as a front-end technologist (DBA/SQL Architect), promoted to IT Manager (2013), Vice President of IT (2017), and finally the first CTO in MMI’s history (2019). During that time, responsible for all aspects of IT, from systems infrastructure to support services to advanced analytics and Business Intelligence to in-house software development, as well as administrative oversight and professional development of a staff of 30-40 under an annual budget of \$10-15MM. Professional highlights include

- **Digital transformation** efforts, resulting in industry leading digital experience. Projects included total rebuild of web presence and managing the transition to standardization of ongoing management of digital content and platforms; launch of a multi-platform mobile application; and efforts to fully integrate digital and operational analytics and insights.
- An overall **culture change** within the organization regarding technology and its relationship to mission and operational goals, including formalization of both Agile and ticket-based methodologies across different facets of IT and the integration of performance analytics into routine operations.
- Transformation to a **digital-first** and **security-first** organization, resulting in industry leading information security practices, including fully audited and externally certified PCI-DSS compliance.

- Year-over-year **budget adherence** while navigating significant disruption during and after the pandemic. Responsible for all aspects of budgeting, projections, and financial reporting on organizational technology spend and support.
- Cultivated a culture of **collaboration and transparency**, driving organizational-best employee retention and satisfaction scores.

President

DMLCo | Houston, TX 1996 - 2012

Founded and led a first-wave web development and general IT consultancy, overseeing all aspects of the organization, including financial management, strategic planning, and service delivery. Developed in-house CMS eventually hosting dozens of content-driven websites.

Lecturer & Adjunct Professor

Rice University & University of Houston, Clear Lake | Houston, TX 2007 - 2010

Developed and taught courses focused on global perspectives on literature, culture, and religion.

Technical Instructor & Manager

Various | Houston, TX & Internationally 1994 – 1996 / 2010 - 2011

Managed team of 20+ technical instructors during the initial adoption of Windows into corporate settings. Microsoft certified instructor for over a decade, specializing in operating systems, SQL, and advanced desktop applications.

EDUCATION

PhD, Religious Studies

Rice University | Houston, TX 2013

BA, English

Columbia University | New York, NY 1991

REFERENCES AVAILABLE UPON REQUEST